

# BGPERT

Bath GP Education & Research Trust

## Financial Planning for Medics

With James Marston, Marston & Co Financial Services Ltd

Thursday 1<sup>st</sup> October 2026, 7.30pm – 8.30pm

BGPERT Webinar via Zoom

Please **RSVP** to [BGPERT](#)



Please note, this meeting will not be recorded.

### Topics:

- Understanding the NHS pension
- Tax traps and how to avoid them
- Private pensions & ISAs
- Insurance for young families
- Top 10 tips for financial planning

Please [click here](#) to see our instructions for Zoom.

This meeting has been accredited by BGPERT. For more information about BGPERT including additional details about meetings visit our [website](#).